



Allied Integration with UltraMate

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UltraMate Integration for Allied

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Overview

Allied Information Canada's Recycled Parts Locator (RPL) is being replaced by the new Allied Parts Locator (APL). The new program has similar functionality but has been integrated with Mitchell's UltraMate estimating program, minimizing manual entry and streamlining recycled parts searches. UltraMate will leverage the existing Audit/Import feature for the new integration with APL.

Parts are first added to the estimate in UltraMate and then electronically transferred to APL without the need to re-enter parts manually. A recycled parts request is then initiated in APL and after the recycled part or parts have been found and quotes accepted, they are electronically transferred into UltraMate.

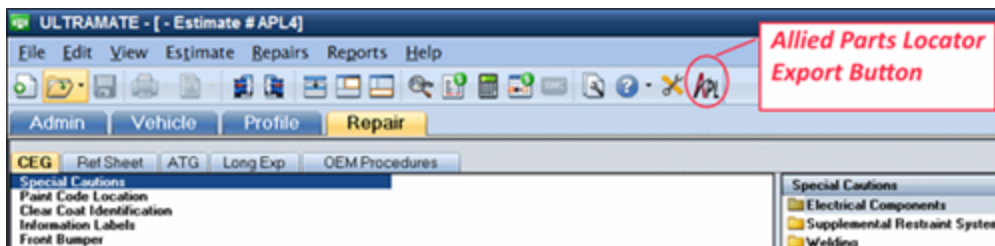
Easy Start Guide

Use the four steps below to use the Allied interface:

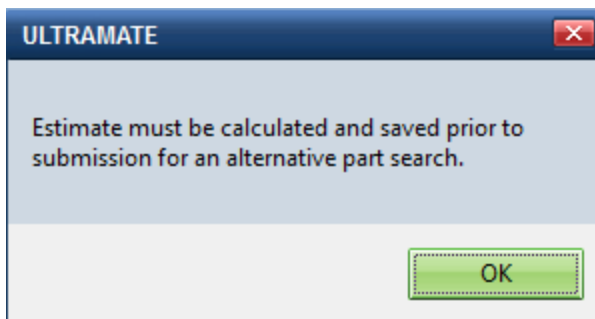
- Step 1: Transfer parts from UltraMate to APL
- Step 2: Send a recycled parts request using APL
- Step 3: Accept quotes from recyclers
- Step 4: Update the estimate in UltraMate with recycled parts

Step 1: Transfer Parts from UltraMate to APL

1. To create a recycled parts request, first add the necessary parts onto the estimate in UltraMate. Calculate and save the estimate, and then click the **APL** button on the tool bar at the top of the screen.



Note: If the APL icon is clicked prior to calculating and saving the estimate, a warning message is displayed. Dismiss the warning message by clicking **OK**, Calculate and Save the estimate, and then click the **APL** button.



2. UltraMate generates a custom estimate data file and stores it in a predefined location. At this point, UltraMate has completed the process of generating and staging the estimate data.
3. APL monitors the predefined folder for new files and executes when any are found. APL then imports the custom EMS file and saves it under **Pending Estimates**, until processed into a request to the auto recyclers.

The New Allied Parts Locator Descriptions



Column Number	Description
Column 1	Request: Displays information about the request including claim number, request number, time and date of request, vehicle information, photo, and remaining time for quotes to be accepted. Once the timer has gone to zero, the timer changes to a button that shows Send to Mitchell .
Column 2	Part Summary: Shows the list of parts that are being requested. Beneath each part, quotes and inventory matches from the recyclers are displayed.
Column 3	Pending Estimates: A list of estimates that have been imported from UltraMate but have not yet been processed into a recycled parts request. Allied Parts Locator shows the current logged on user and corresponding claim center. A drop down box allows you to choose different themes for the page.

Step 2: Send a Recycled Parts Request Using APL

1. Open the APL website by clicking on the shortcut on your desktop.



2. On the APL main page under Pending Estimates, click the highlighted claim # to start the Create Request wizard.
3. The Create Request wizard opens with the vehicle information completed for you. It also includes a place to add notes, and a **Select Picture** button. Update or add any additional information, and then click **Next**.
4. The next page shows all of the parts that were transferred from the UltraMate estimate. Ensure that only the parts you want included in the request to recyclers are checked, and then click **Next**.

A screenshot of a web browser window titled "Create Request". The window has a close button (X) in the top right corner. At the top left, there are two buttons: "All" and "None". Below these are five checked checkboxes, each followed by a star icon: "Frt Bumper Cover ★", "Grille ★", "Hood Panel ★", "L Frt Combination Lamp Assembly ★", and "R Frt Combination Lamp Assembly ★". At the bottom left, there is a "Prev" button with a left-pointing arrow. At the bottom right, there is a "Next" button with a right-pointing arrow.

5. The wizard steps you through each part so that you can choose the proper options and add notes. Please see the note below about bumper assemblies.

The screenshot shows a window titled "Create Request" with a close button (X) in the top right corner. The main heading is "Frt Bumper Cover". Below the heading is a "Notes" section with a text input field. A list of radio button options follows, detailing various configurations based on fog lamps, spoiler, VIN, and cylinder count. At the bottom, there are "Prev" and "Next" buttons.

Notes

- fog lamps, spoiler (SE)
- fog lamps, w/o spoiler, VIN B (5th digit, hybrid), Japan built, thru VIN 3053897
- fog lamps, w/o spoiler, VIN B (5th digit, hybrid), Japan built, from VIN 3053898
- fog lamps, w/o spoiler, VIN B (5th digit, hybrid), North America built
- fog lamps, w/o spoiler, VIN F (5th digit), (4 cylinder), LE, Japan built, thru VIN 3005439
- fog lamps, w/o spoiler, VIN F (5th digit), (4 cylinder), LE, Japan built, from VIN 3005440
- fog lamps, w/o spoiler, VIN F (5th digit), (4 cylinder), LE, North America built
- fog lamps, w/o spoiler, VIN F (5th digit), XLE, Japan built, thru VIN 3005439
- fog lamps, w/o spoiler, VIN F (5th digit), XLE, Japan built, from VIN 3005440
- fog lamps, w/o spoiler, VIN F (5th digit), XLE, North America built
- fog lamps, w/o spoiler, VIN K (5th digit), (6 cylinder), LE, Japan built, thru VIN 3050418
- fog lamps, w/o spoiler, VIN K (5th digit), (6 cylinder), LE, Japan built, from VIN 3050419
- fog lamps, w/o spoiler, VIN K (5th digit), (6 cylinder), LE, North America built
- fog lamps, w/o spoiler, VIN M (5th digit), (6 cylinder), LE, Japan built, thru VIN 3050418

◀ Prev ▶ Next

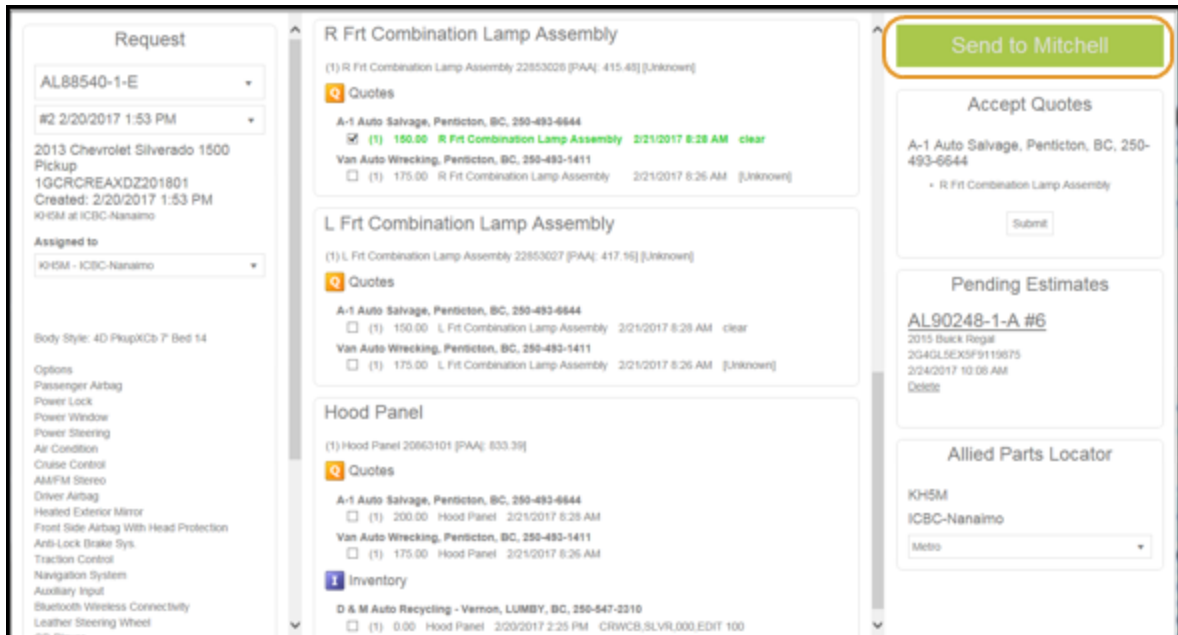
6. After the last part has been processed, the Ready to Send Request page appears with the list of parts you are requesting. If you need to make changes, click **Prev** to go back to a previous page or click the **X** to exit without sending.

The screenshot shows a window titled "Create Request" with a close button (X) in the top right corner. The main heading is "Ready to Send Request". Below the heading is a list of parts being requested, including "Frt Bumper Cover", "Grille", "Hood Panel", "L Frt Combination Lamp Assembly", and "R Frt Combination Lamp Assembly". At the bottom, there are "Prev" and "Send Request" buttons.

- Frt Bumper Cover
- Grille
- Hood Panel
- L Frt Combination Lamp Assembly
- R Frt Combination Lamp Assembly

◀ Prev Send Request

- Once you are ready to send, click **Send Request**. The home page appears and the timer begins counting down the 10 minute waiting period.



Step 3: Accept Quotes from Recyclers

- On the home page, recyclers' quotes and automatic inventory matches appear under the parts.
- After the 10 minute waiting period, check the box to the left of any parts you want to accept, and then click **Submit** under Accept Quotes. This sends a message to the recyclers letting them know that their part has been accepted and to put a 7 day hold on the part. It also flags the parts so they can be sent to UltraMate.

Step 4: Update the Estimate in UltraMate with Recycled Parts

Now that recycled parts have been located and quotes accepted, click **Send to Mitchell** to update the estimate in UltraMate.

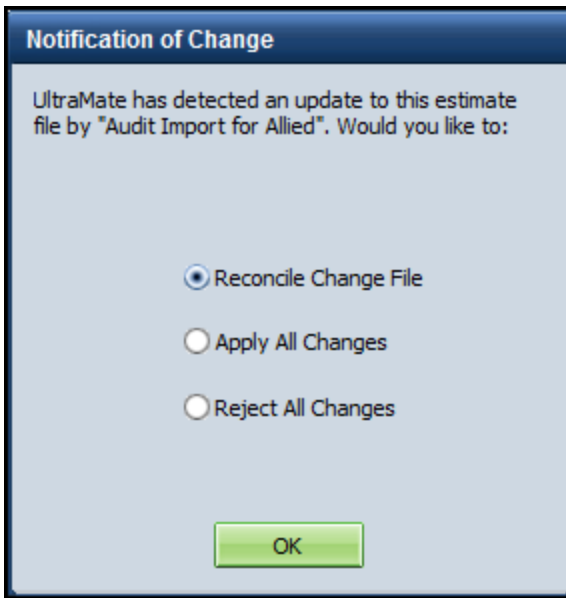
Change File from Allied to UltraMate

APL creates a Change File containing the part substitutions that have been selected. APL places the Change File in the predefined location for Mitchell Estimating. Open the estimate in UltraMate and you should see the Notification of Change dialog box.

Import/Process the Change File in UltraMate

Change File Alert Dialog

The Notification of Change dialog box appears when the estimate is opened and the **Repair** tab is selected. The dialog presents 3 options: **Reconcile Change File**, **Apply All Changes**, and **Reject All Changes**. Select one of these options, and then click **OK**.



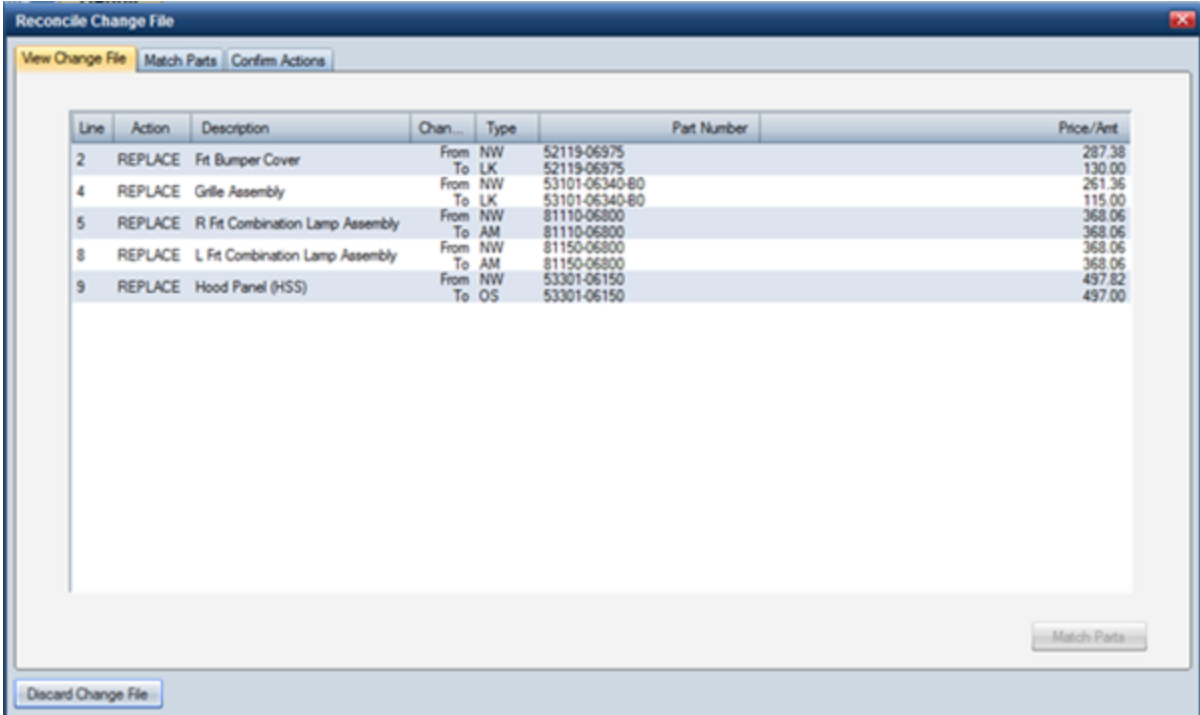
Option	Description
Reconcile Change File	Use this option to review the changes being imported and accept, reject, or attempt to map assembly substitutions. This is the default option.
Apply All	Use this option to accept all changes in the change file and add them to the estimate with no further intervention.
Reject All	Use this option to reject all changes in the change file.

Reconcile Change File

When Reconcile Change File is selected, the Reconcile Change File screen appears. Use this screen to view the content of the Change File, select/unselect changes to be added to the estimate, or match parts (assemblies). This screen contains three tabs:

View Change File Tab

On this tab, the content of the Change file is displayed for review:

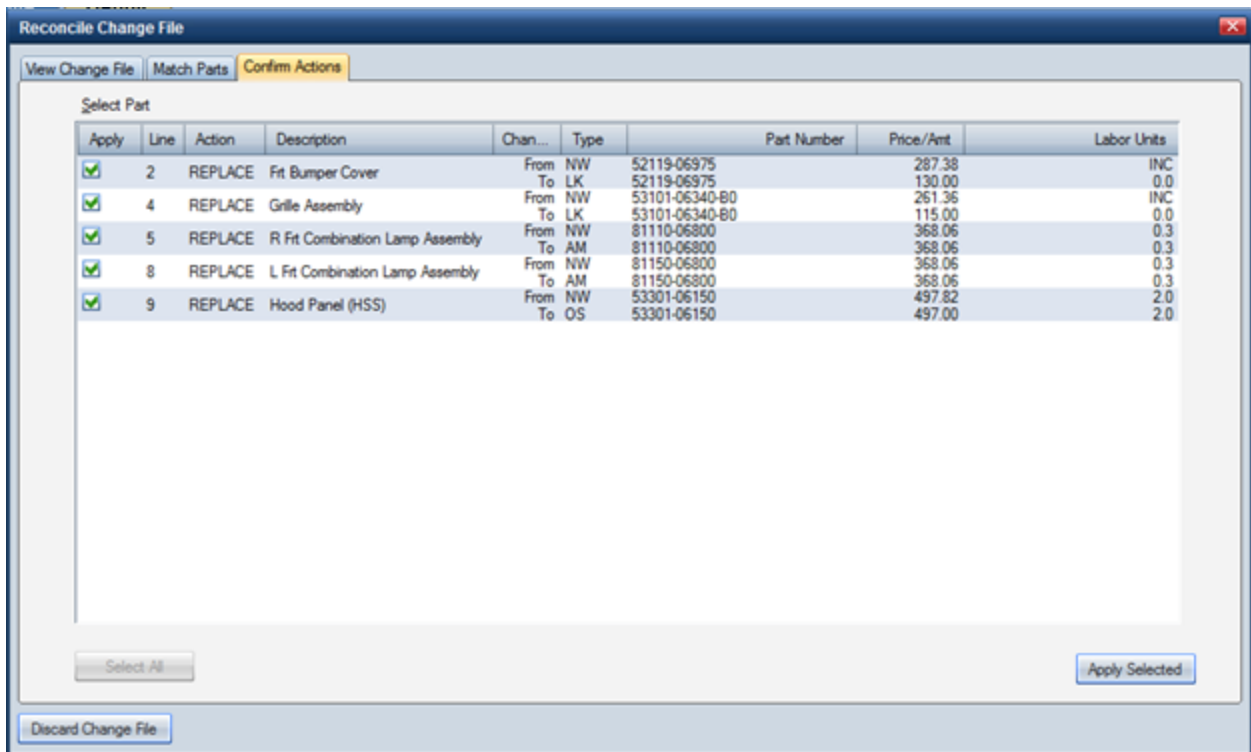


Line	Action	Description	Chan...	Type	Part Number	Price/Amnt
2	REPLACE	Frt Bumper Cover	From NW	52119-06975		287.38
			To LK	52119-06975		130.00
4	REPLACE	Grille Assembly	From NW	53101-06340-B0		261.36
			To LK	53101-06340-B0		115.00
5	REPLACE	R Frt Combination Lamp Assembly	From NW	81110-06800		368.06
			To AM	81110-06800		368.06
8	REPLACE	L Frt Combination Lamp Assembly	From NW	81150-06800		368.06
			To AM	81150-06800		368.06
9	REPLACE	Hood Panel (HSS)	From NW	53301-06150		497.82
			To OS	53301-06150		497.00

Match Parts Tab

The Match Parts Tab is not used at this time.

Confirm Actions Tab



Option	Description
Check boxes	Line entries are selected by default. Clear the check box to exclude a line.
Apply Selected	Selected line entries are added to the estimate when you click Apply Selected .
Select All	This button is activated when one or more check boxes are cleared.
Discard Change File	Use this option to effectively cancel applying the changes to the estimate and delete the Change File.

1. Click **Apply Selected** to add/modify/delete the entries in the change file to/from the estimate.

-
2. In the case of assembly substitution, where estimate lines are to be deleted, the Delete Line Confirmation dialog box appears. This appears whenever an estimate line is deleted. Review the dialog box and click **OK**.

